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November 1, 2018

Mr. Glen Hodgson  
International Financial Consulting Ltd.  
World Exchange Plaza  
P.O. Box 81119  
Ottawa, Ontario  
CANADA K1P 1B1

Dear Mr. Hodgson,

This letter is coming jointly from the leadership of the Treasury and Supply Chain organizations at Noble Energy. We hope to use this letter to communicate the strength, depth and importance of the relationship between Noble Energy and Export Development Canada (“EDC”), as well as how this relationship helps strengthen the relationship between the United States and Canada as trading partners in the oil & gas industry. In addition, we would like to provide specific feedback of personnel from EDC that have assisted in these efforts as well as Canadian companies that have benefitted from the introduction.

Noble Energy is an independent crude oil and natural gas exploration and production company with a diversified high-quality portfolio spanning three continents. Founded in 1932, Noble Energy has a unique history of growth, evolving from a regional crude oil and natural gas producer to a global exploration and production company included in the Standard & Poor's 500 (S&P 500) with a \$20 billion enterprise value. Our portfolio of assets is diversified through US, primarily unconventional basins, and international projects, primarily global offshore conventional basins, and production mix among crude oil, natural gas, and NGLs.

Our purpose, “Energizing the World, Bettering People's Lives”, reflects our commitment to find and deliver affordable energy through crude oil, natural gas and NGL exploration and production while living our commitment to contribute to the betterment of people's lives in the communities in which we operate. We strive to build trust through stakeholder

engagement, act on our values, provide a safe work environment, respect our environment and care for our employees and the communities where we operate.

On the capital side, EDC has been a consistent leader in providing capital to Noble Energy as well as our publicly-traded midstream entity, Noble Midstream. Operating in the Tier 2 range among our capital providers, EDC is currently participating in Noble Energy's revolving credit facility, and EDC has also partnered with Noble Midstream on a term loan and a separate credit facility. All totaled, EDC ranks in the upper third of capital providers to the Noble family. While the amount of capital is significant, it is the service provided by the relationship and credit teams that deserves credit here. Robert Pelletier and Trevor Mulligan have undertaken to understand the Noble businesses, anticipate needs, and come through for us in a timely fashion – which demonstrates a strong credit relationship.

The Global Trade team at EDC has done a phenomenal job introducing us to potential partners and suppliers from Canada – in particular, David Nygaard has been instrumental in delivering introductions to quality potential partners. Since 2016, EDC has introduced 22 Canadian companies to Noble Energy. Typically, in events surrounding the industry's largest oil & gas service conference here in Houston, the Offshore Technology Conference (OTC), there are many introductions made. For example, in May 2018, EDC introduced 9 Canadian companies to Noble at OTC. Of these names, 3 were targeted for further conversations, one of which presently has \$340k worth of spend YTD and another \$32k. In 2017 after OTC, 3 companies warranted deeper conversations, one of which has \$233k worth of spend YTD since 2017 OTC and another \$126k. In addition to the introductions at OTC, David will provide Noble Energy information on possible vendor candidates throughout the year, either during his periodic meetings with our Supply Chain staff or via email. To cut through so much of the noise in the oilfield supply space, it is very helpful to our supply chain team to have the active screening from the EDC team which results in fully vetted professional potential partners for us to converse with.

The EDC relationship has been nothing but fruitful – from the capital provided across the Noble family, which includes Noble Midstream, to the helpful relationships we have built with Canadian suppliers – and one we hope to continue maintaining for a very long time.

We appreciate the chance to give a little color on our strong relationship with EDC and would be happy to follow up with additional details if requested.

Best regards,

A handwritten signature in black ink that reads "Kevin Haggard". The signature is written in a cursive style with a large, prominent "K" and "H".

Kevin Haggard  
Vice President and Treasurer